

After the Bell Updates

1st Dec 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 20267.90 which is up by 134.70 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.75 %, 0.05%, 1.58% respectively

The top gainers of the day were ITC gained 3.06% points, NTPC gained 2.93% Points & AXISBANK gained 2.68% points, whereas top losers were WIPRO which lost-1.44%points, HDFCLIFE which lost -1.32% Points & HEROMOTOCO Lost-1.28% Points

The major announcement & news were RBI says Rs 2,000 notes totalling Rs 9,760 crore still with public, Foreign flows into Indian bonds hit 6-year high ahead of index inclusion, Indian, Australian missions in UK co-host first Indo-Pacific Conference.

Our Take

Nifty may take support from 20,100 and resistance around 20,450
Nifty Bank support may place around 44,500 and resistance around 45,150

Market Buzz

- Nifty hits a new high, soars above 20,250 on GDP boost, FII buying
- RBI to hold rates at 6.50% through mid-2024, cut seen in Q3: Poll
- Delta Corp shares jump 6% on real estate foray via JV with Peninsula Land
- Bharti Airtel trades in green with 1.4% stake changing hands in Rs 8,286-cr block deal
- JSW Energy appoints Sharad Mahendra as joint MD and CEO, stock jumps 3 percent

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	20,490.00	137.00	0.67
Dow Jones	35,950.89	520.47	1.47
NASDAQ	14,226.22	-32.27	-0.23
S&P 500	4,567.80	17.22	0.38
FTSE 100	7,505.87	52.12	0.70
Nikkei 225*	33,431.51	-36.89	-0.11
Hang Seng*	16,847.00	-181.50	-1.07

Source : Investing.com *(as of 04:55pm) IST

Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	44,814.20	332.45	0.75
Nifty IT	32,598.70	16.50	0.05
Nifty FMCG	53,851.65	837.65	1.58
Nifty Pharma	16,257.05	18.15	0.11

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ITC	3.06	WIPRO	-1.44
NTPC	2.93	HDFCLIFE	-1.32
AXISBANK	2.68	HEROMOTOCO	-1.28
LT	2.41	M&M	-1.26
BRITANNIA	2.38	SBILIFE	-1.04

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
LT	L	BULLISH	2965.52	3225.04
JSWSTEEL	L	BULLISH	753.63	830.12
SBILIFE	S	BEARISH	1336.31	1448.21
WIPRO	S	BEARISH	393.37	423.37
TATASTEEL	L	BULLISH	118.00	132.81

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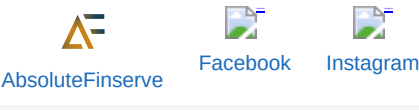
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